

## **Wilder NASDAQ OMX Global Energy Efficient Transport Index (HAUL)**

**For start of Q1 2010. 39 stocks total.**

Each stock freely floats according to its share price after rebalance.

\*Stocks below \$200 million in size at rebalance are \*banded with a 0.5% weight.

**Alternative Vehicles.** 9 stocks. 25% Sector weight; stocks @2.77% each.

HEV:US – *Ener1 (U.S.)*. Lithium ion batteries, also electric cars, plug-in hybrids.

MXWL:US – *Maxwell (U.S.)*. Ultracapacitors, rapidly store/discharge energy.

PIA:IM – *Piaggio & C. SpA (Italy)*. Scooters, includes Vespa, developing hybrids.

489:HK – *Dongfeng Motor (China)*. Chinese partner in electric vehicles (EVs).

1211:HK – *BYD (China)*. Early production for EV batteries, builds entire EVs.

6674:JP – *GS Yuasa (Japan)*. Li-ion batteries, in production EV partnerships.

9914:TT – *Merida (Taiwan)*. Bike manufacturer sells in Asia, Europe, Americas.

9921:TT – *Giant (Taiwan)*. Bike manufacturer, also makes hybrid electric bikes.

051910:KS – *LG Chem (Korea)*. Larger-format Li-ion cells for production EVs.

**Rail & Subway Systems.** 10 stocks. 25% Sector weight; stocks @2.50% each.

ALO:FP – *Alstom SA (France)*. More efficient rail infrastructure, high speed TGV.

BBD/B:CN – *Bombardier (Canada)*. Builds efficient locomotives, also in light rail.

CNI:US – *Canadian National Railway (Canada)*. Rail as 3x more efficient than trucks.

CSX:US – *CSX Corp (U.S.)*. Invests \$1 billion in Tier II locomotives; EPA SmartWay.

LEY:FP – *Faiveley SA (France)*. Manufactures equipment systems for trains, trams.

NSC:US – *Norfolk Southern (U.S.)*. Software optimizing rail movement; SmartWay.

STS:IM – *Ansaldo STS SpA (Italy)*. New information technology for subways, rail.

UNP:US – *Union Pacific (U.S.)*. 3,000 fuel-efficient locomotives in fleet; SmartWay.

VOS:GR – *Vossloh AG (Germany)*. Makes Europe diesel-hybrid, electric locomotives.

7122:JP – *Kinki Sharyo (Japan)*. Shinkansen Bullet Train; light mass transit vehicles.

**Sea, Land, Air & Intermodal.** 10 stocks. 25% Sector weight; stocks @2.50% each.

CLNE:US – *Clean Energy Fuels (U.S.)*. Enables natural gas CNG in fleet buses, trucks.

FGP:LN – *FirstGroup plc (U.K.)*. Public transportation, in buses, rail and logistics.

LOGN3:BZ – *Log-In Logistica Intermodal SA (Brazil)*. Intermodal cargo logistics.

MAERSKB:DC – *Maersk A/S (Denmark)*. Shipping, as efficient global bulk transport.

OSG:US – *Overseas Shipholding (U.S.)*. Shipping, VLCCs, diversified in LNG, CNG.

SAFT:FP – *Saft Groupe SA (France)*. Advanced batteries in trains, subways, trams.

SGC:LN – *Stagecoach Group plc (Scotland)*. Trains, buses, trams, in U.S. and U.K.

TLVT:US – *Telvent GiT S.A. (Spain)*. Information technology, transport, traffic, energy.

316:HK – *Orient Overseas Intl. (Hong Kong)*. Containerized shipping and logistics.

2612:TT – *Chinese Maritime Transport (Taiwan)*. Shipping, marine transport services.

**Transport Innovation.** 8 stocks. 25% Sector weight; @3.00% each (+2 \*banded stocks).

BG/:LN – *BG Group (U.K.)*. Natural gas, CNG, LNG use for ICE transportation fuels.

FSYS:US – *Fuel System Solutions (U.S.)*. Gaseous fuels, using natural gas in engines.

NFI-U:CN – *New Flyer (Canada)*. Hybrid alternative fuel buses, electric trolley buses.

\*QTWW:US – *Quantum (U.S.)*. Developing alternative fuel, plug-in hybrid systems.

RS:US – *Reliance Steel & Aluminum (U.S.)*. Aluminum, in lightening modern vehicles.

SGL:GR – *SGL Carbon AG (Germany)*. Advanced carbon composites, lightening.  
SQM:US – *Sociedad de Chile (Chile)*. Lithium, is used in electric & hybrid batteries.  
\*UQM:US – *UQM (U.S.)*. Advanced motors, controllers in electric, plug-in vehicles.  
WBC:US – *Wabco (Belgium)*. Control systems, new electronic automation in vehicles.  
WPRT:US – *Westport Innovations (Canada)*. New technology advances gaseous fuels.