

## **Wilder NASDAQ OMX Global Energy Efficient Transport Index (HAUL)**

**For start of Q1 2011. 45 stocks total.**

Each stock freely floats according to its share price after rebalance.

\*Stocks below \$200 million in size at rebalance are banded with a 0.5% weight.

**Alternative Vehicles.** 11 stocks. 25% Sector weight; stocks @2.27% each.

AONE UQ	<i>AI23 Systems (U.S.)</i> . Lithium ion battery maker, uses nanophosphate.
HEV US	<i>Ener1 (U.S.)</i> . Lithium ion battery maker for electric cars, plug in hybrids.
MXWL US	<i>Maxwell (U.S.)</i> . Ultracapacitors, can very rapidly store/release power.
PIA IM	<i>Piaggio &amp; C. SpA (Italy)</i> . Scooters include Vespa, developing hybrids.
SAFT FP	<i>Saft Groupe SA (France)</i> . Advanced batteries in electric cars, subways.
489 HK	<i>Dongfeng Motor (China)</i> . Chinese partner for electric vehicles (EVs).
1211 HK	<i>BYD (China)</i> . Early production EV batteries, also builds entire EVs.
6674 JP	<i>GS Yuasa (Japan)</i> . Li-ion batteries, in EV production partnerships.
9921 TT	<i>Giant (Taiwan)</i> . Bike manufacturer also makes hybrid electric bikes.
051910 KS	<i>LG Chem (S. Korea)</i> . Larger-format Li-ion cells in production EVs.
006400 KS	<i>Samsung SDI (S. Korea)</i> . Li-ion cell maker in Korean JV for autos.

**Rail & Subway Systems.** 12 stocks. 25% Sector weight; stocks @2.08% each.

ALO FP	<i>Alstom SA (France)</i> . More efficient rail infrastructure, high speed TGV.
BBD/B CN	<i>Bombardier (Canada)</i> . Builds efficient locomotives, also in light rail.
CNI US	<i>Canadian National Railway (Canada)</i> . Rail as 3x more efficient than trucks.
CSX US	<i>CSX Corp (U.S.)</i> . Invests \$1 billion in better Tier II locomotives; SmartWay.
LEY FP	<i>Faiveley SA (France)</i> . Manufactures equipment systems for trains, trams.
NSC US	<i>Norfolk Southern (U.S.)</i> . Software optimizes rail movement; SmartWay partner.
QRN AU	<i>QR National, Ltd (Australia)</i> . Rail for coal, bulk, general freight, Queensland.
STS IM	<i>Ansaldo STS SpA (Italy)</i> . New information technology for subways, rail.
UNP US	<i>Union Pacific (U.S.)</i> . 3,000 fuel-efficient locomotives add to fleet; SmartWay.
WAB US	<i>Wabtec (U.S.)</i> . Makes, services control systems in locomotives, subway cars.
1186 HK	<i>China Railway Construction (China)</i> . High speed rail, has global presence.
7122 JP	<i>Kinki Sharyo (Japan)</i> . Shinkansen Bullet Train; light mass transit vehicles.

**Sea, Land, Air & Intermodal.** 11 stocks. 25% Sector weight; stocks @2.27% each.

BOKA NA	<i>Koninklijke Boskalis NV (Netherlands)</i> . Improving ports for global shipping.
BOL FP	<i>Bolloré (France)</i> . In transport & freight forwarding, stevedoring, ports, etc.
CLNE US	<i>Clean Energy Fuels (U.S.)</i> . Enables natural gas CNG in fleet buses, trucks.
FGP LN	<i>FirstGroup plc (U.K.)</i> . Public transportation, in buses, rail and logistics.
MAERSKB DC	<i>Maersk A/S (Denmark)</i> . Shipping, globally efficient transport of goods.
OSG US	<i>Overseas Shipholding (U.S.)</i> . Bulk shipping, VLCCs, diversified LNG, CNG.
SGC LN	<i>Stagecoach Group plc (Scotland)</i> . Trains, buses, trams, in U.S. and U.K.
TLVT US	<i>Telvent GiT S.A. (Spain)</i> . Information technology, in transport, traffic, energy.
316 HK	<i>Orient Overseas Intl. (Hong Kong)</i> . Container shipping and logistics.
2612 TT	<i>Chinese Maritime Transport (Taiwan)</i> . Shipping, marine transport services.
7251 JP	<i>Keihin Corp (Japan)</i> . Control systems for Honda's hybrids, light scooters.

**Transport Innovation.** 11 stocks. 25% Sector weight; stocks @2.27% each.

BG/ LN	<i>BG Group (U.K.)</i> . Natural gas, CNG used as transportation fuels.
FSYS US	<i>Fuel System Solutions (U.S.)</i> . Gaseous fuels, enables natural gas in engines.
LYC AU	<i>Lynas Corp Ltd (Australia)</i> . Rare earths required like neodymium, cerium.
KNIN VX	<i>Kuehne + Nagel AG (Switzerland)</i> . Globally integrated logistics solutions.
PWTN SW	<i>Panalpina Welttransport AG (Switzerland)</i> . Freight forwarding & logistics.
RS US	<i>Reliance Steel &amp; Aluminum (U.S.)</i> . Aluminum, used to lighten modern vehicles.
SGL GR	<i>SGL Carbon AG (Germany)</i> . Advanced carbon composites, lightening.
SQM US	<i>Sociedad de Chile (Chile)</i> . Lithium, is needed in electric & hybrid batteries.
TSLA UQ	<i>Tesla Motors (U.S.)</i> . Mass producing EVs ahead, a pure-play global leader.
WBC US	<i>Wabco (Belgium)</i> . Control systems, better electronic automation in vehicles.
WPRT US	<i>Westport Innovations (Canada)</i> . New technology advancing gaseous fuels.