

## **Wilder NASDAQ OMX Global Energy Efficient Transport Index (HAUL)**

**For start of Q2 2010. 37 stocks total.**

Each stock freely floats according to its share price after rebalance.

\*Stocks below \$200 million in size at rebalance are banded with a 0.5% weight.

### **Alternative Vehicles.** 9 stocks. 25% Sector weight; stocks @2.77% each.

HEV:US	<i>Ener1 (U.S.)</i> . Lithium ion battery maker, electric cars, plug in hybrids.
MXWL:US	<i>Maxwell (U.S.)</i> . Ultracapacitors, can very rapidly store/discharge power.
PIA:IM	<i>Piaggio &amp; C. SpA (Italy)</i> . Scooters includes Vespa, developing hybrids.
489:HK	<i>Dongfeng Motor (China)</i> . Chinese partner for electric vehicles (EVs).
1211:HK	<i>BYD (China)</i> . Early production EV batteries, building entire EVs.
6674:JP	<i>GS Yuasa (Japan)</i> . Li-ion batteries, in EV production partnerships.
9914:TT	<i>Merida (Taiwan)</i> . Bike manufacturer sells in Asia, Europe, Americas.
9921:TT	<i>Giant (Taiwan)</i> . Bike manufacturer, also makes hybrid electric bikes.
051910:KS	<i>LG Chem (S. Korea)</i> . Larger-format Li-ion cells in production EVs.

### **Rail & Subway Systems.** 10 stocks. 25% Sector weight; stocks @2.50% each.

ALO:FP	<i>Alstom SA (France)</i> . More efficient rail infrastructure, high speed TGV.
BBD/B:CN	<i>Bombardier (Canada)</i> . Builds efficient locomotives, also in light rail.
CNI:US	<i>Canadian National Railway (Canada)</i> . Rail as 3x more efficient than trucks.
CSX:US	<i>CSX Corp (U.S.)</i> . Invests \$1 billion in better Tier II locomotives; SmartWay.
LEY:FP	<i>Faiveley SA (France)</i> . Manufactures equipment systems for trains, trams.
NSC:US	<i>Norfolk Southern (U.S.)</i> . Software optimizes rail movement; SmartWay partner.
STS:IM	<i>Ansaldo STS SpA (Italy)</i> . New information technology for subways, rail.
UNP:US	<i>Union Pacific (U.S.)</i> . 3,000 fuel-efficient locomotives add to fleet; SmartWay.
WAB:US	<i>Wabtec (U.S.)</i> . Makes, services control systems in locomotives, subway cars.
7122:JP	<i>Kinki Sharyo (Japan)</i> . Shinkansen Bullet Train; light mass transit vehicles.

**Sea, Land, Air & Intermodal.** 9 stocks. 25% Sector weight; stocks @2.77% each.

CLNE:US	<i>Clean Energy Fuels (U.S.).</i> Enables natural gas CNG use in fleet buses, trucks.
FGP:LN	<i>FirstGroup plc (U.K.).</i> Public transportation, in buses, rail and logistics.
MAERSKB:DC	<i>Maersk A/S (Denmark).</i> Shipping, globally efficient transport of goods.
OSG:US	<i>Overseas Shipholding (U.S.).</i> Bulk shipping, VLCCs, diversified in LNG, CNG.
SAFT:FP	<i>Saft Groupe SA (France).</i> Advanced batteries in trains, subways, trams.
SGC:LN	<i>Stagecoach Group plc (Scotland).</i> Trains, buses, trams, in U.S. and U.K.
TLVT:US	<i>Telvent GiT S.A. (Spain).</i> Information technology, in transport, traffic, energy.
316:HK	<i>Orient Overseas Intl. (Hong Kong).</i> Container shipping and logistics.
2612:TT	<i>Chinese Maritime Transport (Taiwan).</i> Shipping, marine transport services.

**Transport Innovation.** 9 stocks. 25% Sector weight; stocks @2.77% each.

BG/:LN	<i>BG Group (U.K.).</i> Natural gas, CNG, LNG are used as transportation fuels.
CPST:US	<i>Capstone (U.S.).</i> Microturbines that can power hybrid cars, HEVs, buses.
FSYS:US	<i>Fuel System Solutions (U.S.).</i> Gaseous fuels, enables natural gas in engines.
KNIN:VX	<i>Kuehne + Nagel AG (Switzerland).</i> Globally integrated logistics solutions.
RS:US	<i>Reliance Steel &amp; Aluminum (U.S.).</i> Aluminum, used to lighten modern vehicles.
SGL:GR	<i>SGL Carbon AG (Germany).</i> Advanced carbon composites, lightening.
SQM:US	<i>Sociedad de Chile (Chile).</i> Lithium, is used in electric & hybrid batteries.
WBC:US	<i>Wabco (Belgium).</i> Control systems, better electronic automation in vehicles.
WPRT:US	<i>Westport Innovations (Canada).</i> New technology advances gaseous fuels.