

## **Wilder NASDAQ OMX Global Energy Efficient Transport Index (HAUL)**

**For start of Q3 2009. 34 stocks total.**

Each stock freely floats according to its share price after rebalance.

\*Stocks below \$200 million in size at rebalance are banded with a 0.5% weight.

**Alternative Vehicles.** 7 stocks. 25% Sector weight; stocks @3.57% each.

HEV – *Ener1 (U.S.)*. Lithium ion, battery maker for electric cars, plug in hybrid vehicles.

PIA:BIT – *Piaggio SpA (Italy)*. Scooters, mopeds & motorcycles; brands include Vespa.

1211:HKG – *BYD (Hong Kong)*. Manufacturing innovative new electric batteries, cars.

6674:TYO – *GS Yuasa (Japan)*. Mass producing Li-ion batteries for EVs & hybrids.

7309:OSA – *Shimano (Japan)*. Leading manufacturer of bike components, gears, shifters.

9914:TPE – *Merida (Taiwan)*. Bike manufacturer, products in Europe, Americas, Asia.

9921:TPE – *Giant (Taiwan)*. Bike manufacturer, also developing hybrid electric bikes.

**Rail & Subway Systems.** 10 stocks. 25% Sector weight; stocks @2.50% each.

BBD:B:TSE – *Bombardier (Canada)*. Manufacturer of more efficient locomotives, light rail.

BNI – *Burlington Northern Santa Fe (U.S.)*. Lower-torque bearings, better aerodynamics.

CNR – *Canadian National Railway (Canada)*. Rail can average 3x more efficient than trucks.

CSX – *CSX Corp (U.S.)*. Invests \$1 billion in efficient Tier II locomotives; EPA SmartWay.

NSC – *Norfolk Southern (U.S.)*. Software optimizes rail car movement; SmartWay partner.

STS:BIT – *Ansaldo STS SpA (Italy)*. New information technology in subways and rail.

UNP – *Union Pacific (U.S.)*. 3,000 fuel-efficient locomotives added to fleet; SmartWay.

VOS:FRA – *Vossloh AG (Germany)*. Makes European diesel-electric, electric locomotives.

7122:TYO – *Kinki Sharyo (Japan)*. Shinkansen Bullet Train; light mass transit vehicles.

9020:TYO – *East Japan Railway (Japan)*. Advanced efficiency railcars, regen braking.

**Sea, Land, Air & Intermodal.** 9 stocks. 25% Sector weight; stocks @2.77% each.

CLNE – *Clean Energy Fuels (U.S.)*. Advancing centralized fleets using natural gas/CNG.

FGP:LON – *FirstGroup plc (U.K.)*. Public transportation; in buses, rail and logistics.

HHFA:FRA – *Hamburger Hafen und Logistik AG (Germany)*. Better transport logistics.

LOGN3:SAO – *Log-In Logistica Intermodal SA (Brazil)*. Intermodal cargo logistics.

MAERSKB – *Maersk A/S (Denmark)*. Ships as one of most efficient transport modalities.

MRTN – *Marten Transport (U.S.)*. Modern temperature-sensitive, long haul truck carriage.

OSG – *Overseas Shipholding (U.S.)*. Bulk shipping, VLCCs, diversifying in LNG, CNG.

SAFT:EPA – *Saft Groupe SA (France)*. Advanced batteries in trains, subways, trams.

SGC:LON – *Stagecoach Group plc (Scotland)*. Trains, buses, trams: in U.S. and U.K.

**Transport Innovation.** 8 stocks. 25% Sector weight; stocks @3.12% each.

ALO:EPA – *Alstom SA (France)*. More-efficient transport infrastructure, high speed TGV.

BG:LON – *BG Group (U.K.)*. Natural gas, for CNG, LNG used as transportation fuels.

FSYS – *Fuel System Solutions (U.S.)*. Enabling natural gas, alternate fuels in transport.

LSTR – *Landstar (U.S.)*. Advanced logistics, information technology in hauling goods.

MXWL – *Maxwell (U.S.)*. Ultracapacitors, rapid energy discharge/storage useful for EVs.

RS – *Reliance Steel & Aluminum (U.S.)*. Aluminum, used to lighten modern vehicles.

SQM – *Sociedad de Chile (Chile)*. Lithium, for electric & plug-in hybrid vehicle batteries.

WBC – *Wabco (Belgium)*. Control systems, better electronic automation in vehicles.