

Wilder NASDAQ OMX Global Energy Efficient Transport Index (HAUL)

For start of Q3 2010. 40 stocks total.

Each stock freely floats according to its share price after rebalance.

*Stocks below \$200 million in size at rebalance are banded with a 0.5% weight.

Alternative Vehicles. 10 stocks. 25% Sector weight; stocks @2.50% each.

HEV:US *Ener1 (U.S.)*. Lithium ion battery maker for electric cars, plug in hybrids.

MXWL:US *Maxwell (U.S.)*. Ultracapacitors, can very rapidly store/discharge power.

PIA:IM *Piaggio & C. SpA (Italy)*. Scooters include Vespa, developing hybrids.

SAFT:FP *Saft Groupe SA (France)*. Advanced batteries in electric cars, subways.

489:HK *Dongfeng Motor (China)*. Chinese partner for electric vehicles (EVs).

1211:HK *BYD (China)*. Early production EV batteries, also builds entire EVs.

6674:JP *GS Yuasa (Japan)*. Li-ion batteries, in EV production partnerships.

9914:TT *Merida (Taiwan)*. Bike manufacturer sells in Asia, Europe, Americas.

9921:TT *Giant (Taiwan)*. Bike manufacturer also makes hybrid electric bikes.

051910:KS *LG Chem (S. Korea)*. Larger-format Li-ion cells in production EVs.

Rail & Subway Systems. 10 stocks. 25% Sector weight; stocks @2.50% each.

ALO:FP *Alstom SA (France)*. More efficient rail infrastructure, high speed TGV.

BBD/B:CN *Bombardier (Canada)*. Builds efficient locomotives, also in light rail.

CNI:US *Canadian National Railway (Canada)*. Rail as 3x more efficient than trucks.

CSX:US *CSX Corp (U.S.)*. Invests \$1 billion in better Tier II locomotives; SmartWay.

LEY:FP *Faiveley SA (France)*. Manufactures equipment systems for trains, trams.

NSC:US *Norfolk Southern (U.S.)*. Software optimizes rail movement; SmartWay partner.

STS:IM *Ansaldo STS SpA (Italy)*. New information technology for subways, rail.

UNP:US *Union Pacific (U.S.)*. 3,000 fuel-efficient locomotives add to fleet; SmartWay.

WAB:US *Wabtec (U.S.)*. Makes, services control systems in locomotives, subway cars.

7122:JP *Kinki Sharyo (Japan)*. Shinkansen Bullet Train; light mass transit vehicles.

Sea, Land, Air & Intermodal. 10 stocks. 25% Sector weight; stocks @2.50% each.

BOKA:NA	<i>Boskalis NV (Netherlands)</i> . Improving ports for energy efficient shipping.
CLNE:US	<i>Clean Energy Fuels (U.S.)</i> . Enables natural gas CNG use in fleet buses, trucks.
FGP:LN	<i>FirstGroup plc (U.K.)</i> . Public transportation, in buses, rail and logistics.
MAERSKB:DC	<i>Maersk A/S (Denmark)</i> . Shipping, globally efficient transport of goods.
OSG:US	<i>Overseas Shipholding (U.S.)</i> . Bulk shipping, VLCCs, diversified LNG, CNG.
SGC:LN	<i>Stagecoach Group plc (Scotland)</i> . Trains, buses, trams, in U.S. and U.K.
TLVT:US	<i>Telvent GiT S.A. (Spain)</i> . Information technology, in transport, traffic, energy.
316:HK	<i>Orient Overseas Intl. (Hong Kong)</i> . Container shipping and logistics.
2612:TT	<i>Chinese Maritime Transport (Taiwan)</i> . Shipping, marine transport services.
7251:JP	<i>Keihin Corp (Japan)</i> . Control systems used in hybrids, light scooters.

Transport Innovation. 10 stocks. 25% Sector weight; stocks @2.50% each.

BG/:LN	<i>BG Group (U.K.)</i> . Natural gas, CNG used as transportation fuels.
CPST:US	<i>Capstone (U.S.)</i> . Microturbines that can power hybrid cars, HEVs, buses.
FSYS:US	<i>Fuel System Solutions (U.S.)</i> . Gaseous fuels, enables natural gas in engines.
KNIN:VX	<i>Kuehne + Nagel AG (Switzerland)</i> . Globally integrated logistics solutions.
PWTN:SW	<i>Panalpina Weltransport AG (Switzerland)</i> . Freight forwarding & logistics.
RS:US	<i>Reliance Steel & Aluminum (U.S.)</i> . Aluminum, used to lighten modern vehicles.
SGL:GR	<i>SGL Carbon AG (Germany)</i> . Advanced carbon composites, lightening.
SQM:US	<i>Sociedad de Chile (Chile)</i> . Lithium is used in electric & hybrid batteries.
WBC:US	<i>Wabco (Belgium)</i> . Control systems, better electronic automation in vehicles.
WPRT:US	<i>Westport Innovations (Canada)</i> . New technology advancing gaseous fuels.