

Wilder NASDAQ Global Energy Efficient Transport Index (HAUL).
For start of Q3 2011. 38 stocks total.

Alternative Vehicles. 10 stocks. 25% Sector weight; stocks @2.50% each.

AONE UQ	<i>A123 Systems (U.S.).</i> Lithium ion battery maker, uses nanophosphate.
HEV US	<i>Ener1 (U.S.).</i> Lithium ion battery maker for electric cars, plug in hybrids.
MXWL US	<i>Maxwell (U.S.).</i> Ultracapacitors, can very rapidly store/release power.
PIA IM	<i>Piaggio & C. SpA (Italy).</i> Scooters include Vespa, developing hybrids.
SAFT FP	<i>Saft Groupe SA (France).</i> Advanced batteries in electric cars, subways.
1211 HK	<i>BYD (China).</i> Early production EV batteries, also builds entire EVs.
6674 JP	<i>GS Yuasa (Japan).</i> Li-ion batteries, in EV production partnerships.
9921 TT	<i>Giant (Taiwan).</i> Bike manufacturer also makes hybrid electric bikes.
051910 KS	<i>LG Chem (S. Korea).</i> Larger-format Li-ion cells in production EVs.
006400 KS	<i>Samsung SDI (S. Korea).</i> Li-ion cell maker in Korean JV for autos.

Rail & Subway Systems. 9 stocks. 25% weight; stocks @2.77% each.

ALO FP	<i>Alstom SA (France).</i> More efficient rail infrastructure, high speed TGV.
BBD/B CN	<i>Bombardier (Canada).</i> Builds efficient locomotives, also in light rail.
CNI US	<i>Canadian National Railway (Canada).</i> Rail as 3x more efficient than trucks.
CSX US	<i>CSX Corp (U.S.).</i> Invests \$1 billion in better Tier II locomotives; SmartWay.
LEY FP	<i>Faiveley SA (France).</i> Manufactures equipment systems for trains, trams.
NSC US	<i>Norfolk Southern (U.S.).</i> Software optimizes rail movement; SmartWay partner.
STS IM	<i>Ansaldo STS SpA (Italy).</i> New information technology for subways, rail.
UNP US	<i>Union Pacific (U.S.).</i> 3,000 fuel-efficient locomotives add to fleet; SmartWay.
WAB US	<i>Wabtec (U.S.).</i> Makes, services control systems in locomotives, subway cars.

Sea, Land, Air & Intermodal. 9 stocks. 25% weight; @2.77% each.

BOKA NA	<i>Koninklijke Boskalis NV (Netherlands).</i> Improving ports for global shipping.
CLNE US	<i>Clean Energy Fuels (U.S.).</i> Enables natural gas CNG in fleet buses, trucks.
FGP LN	<i>FirstGroup plc (U.K.).</i> Public transportation, in buses, rail and logistics.
MAERSKB D	<i>Maersk A/S (Denmark).</i> Shipping, globally efficient transport of goods.
OSG US	<i>Overseas Shipholding (U.S.).</i> Bulk shipping, VLCCs, diversified LNG, CNG.
SGC LN	<i>Stagecoach Group plc (Scotland).</i> Trains, buses, trams, in U.S. and U.K.
TLVT US	<i>Telvent GiT S.A. (Spain).</i> Information technology, in transport, traffic, energy.
316 HK	<i>Orient Overseas Intl. (Hong Kong).</i> Container shipping and logistics.
7251 JP	<i>Keihin Corp (Japan).</i> Control systems for Honda's hybrids, light scooters.

Transport Innovation. 10 stocks. 25% Sector weight; @2.50% each.

BG/ LN	<i>BG Group (U.K.).</i> Natural gas, CNG used as transportation fuels.
FSYS US	<i>Fuel System Solutions (U.S.).</i> Gaseous fuels, enables natural gas in engines.
KNIN VX	<i>Kuehne + Nagel AG (Switzerland).</i> Globally integrated logistics solutions.
PWTN SW	<i>Panalpina Weltransport AG (Switzerland).</i> Freight forwarding & logistics.
RS US	<i>Reliance Steel & Aluminum (U.S.).</i> Aluminum, used to lighten modern vehicles.
SGL GR	<i>SGL Carbon AG (Germany).</i> Advanced carbon composites, lightening.
SQM US	<i>Sociedad de Chile (Chile).</i> Lithium, is needed in electric & hybrid batteries.
TSLA UQ	<i>Tesla Motors (U.S.).</i> Mass producing EVs ahead, a pure-play global leader.

WBC US *Wabco (Belgium)*. Control systems, better electronic automation in vehicles.
WPRT US *Westport Innovations (Canada)*. New technology advancing gaseous fuels.

