

## **Wilder NASDAQ OMX Global Energy Efficient Transport Index (HAUL)**

**For start of Q4 2010. 41 stocks total.**

Each stock freely floats according to its share price after rebalance.

\*Stocks below \$200 million in size at rebalance are banded with a 0.5% weight.

### **Alternative Vehicles.** 10 stocks. 25% Sector weight; stocks @2.50% each.

AONE UQ	<i>A123 Systems (U.S.)</i> . Lithium ion battery maker, uses nanophosphate.
HEV US	<i>Ener1 (U.S.)</i> . Lithium ion battery maker for electric cars, plug in hybrids.
MXWL US	<i>Maxwell (U.S.)</i> . Ultracapacitors, can very rapidly store/release power.
PIA IM	<i>Piaggio &amp; C. SpA (Italy)</i> . Scooters include Vespa, developing hybrids.
SAFT FP	<i>Saft Groupe SA (France)</i> . Advanced batteries in electric cars, subways.
489 HK	<i>Dongfeng Motor (China)</i> . Chinese partner for electric vehicles (EVs).
1211 HK	<i>BYD (China)</i> . Early production EV batteries, also builds entire EVs.
6674 JP	<i>GS Yuasa (Japan)</i> . Li-ion batteries, in EV production partnerships.
9921 TT	<i>Giant (Taiwan)</i> . Bike manufacturer also makes hybrid electric bikes.
051910 KS	<i>LG Chem (S. Korea)</i> . Larger-format Li-ion cells in production EVs.

### **Rail & Subway Systems.** 11 stocks. 25% Sector weight; stocks @2.27% each.

ALO FP	<i>Alstom SA (France)</i> . More efficient rail infrastructure, high speed TGV.
BBD/B CN	<i>Bombardier (Canada)</i> . Builds efficient locomotives, also in light rail.
CNI US	<i>Canadian National Railway (Canada)</i> . Rail as 3x more efficient than trucks.
CSX US	<i>CSX Corp (U.S.)</i> . Invests \$1 billion in better Tier II locomotives; SmartWay.
LEY FP	<i>Faiveley SA (France)</i> . Manufactures equipment systems for trains, trams.
NSC US	<i>Norfolk Southern (U.S.)</i> . Software optimizes rail movement; SmartWay.
STS IM	<i>Ansaldo STS SpA (Italy)</i> . New information technology for subways, rail.
UNP US	<i>Union Pacific (U.S.)</i> . 3,000 fuel-efficient locomotives add to fleet; SmartWay.
WAB US	<i>Wabtec (U.S.)</i> . Makes, services control systems in locomotives, subway cars.

1186 HK *China Railway Construction (China)*. High speed rail, has global presence.  
7122 JP *Kinki Sharyo (Japan)*. Shinkansen Bullet Train; light mass transit vehicles.

**Sea, Land, Air & Intermodal.** 10 stocks. 25% Sector weight; stocks @2.50% each.

BOKA NA *Koninklijke Boskalis NV (Netherlands)*. Improving ports for global shipping.  
CLNE US *Clean Energy Fuels (U.S.)*. Enables natural gas CNG in fleet buses, trucks.  
FGP LN *FirstGroup plc (U.K.)*. Public transportation, in buses, rail and logistics.  
MAERSKB DC *Maersk A/S (Denmark)*. Shipping, globally efficient transport of goods.  
OSG US *Overseas Shipholding (U.S.)*. Bulk shipping, VLCCs, diversified LNG, CNG.  
SGC LN *Stagecoach Group plc (Scotland)*. Trains, buses, trams, in U.S. and U.K.  
TLVT US *Telvent GiT S.A. (Spain)*. Information technology, in transport, traffic, energy.  
316 HK *Orient Overseas Intl. (Hong Kong)*. Container shipping and logistics.  
2612 TT *Chinese Maritime Transport (Taiwan)*. Shipping, marine transport services.  
7251 JP *Keihin Corp (Japan)*. Control systems for Honda's hybrids, light scooters.

**Transport Innovation.** 10 stocks. 25% Sector weight; stocks @2.50% each.

BG/ LN *BG Group (U.K.)*. Natural gas, CNG used as transportation fuels.  
FSYS US *Fuel System Solutions (U.S.)*. Gaseous fuels, enables natural gas in engines.  
KNIN VX *Kuehne + Nagel AG (Switzerland)*. Globally integrated logistics solutions.  
PWTN SW *Panalpina Welttransport AG (Switzerland)*. Freight forwarding & logistics.  
RS US *Reliance Steel & Aluminum (U.S.)*. Aluminum, lightening modern vehicles.  
SGL GR *SGL Carbon AG (Germany)*. Advanced carbon composites, lightening.  
SQM US *Sociedad de Chile (Chile)*. Lithium is used in electric & hybrid batteries.  
TSLA UQ *Tesla Motors (U.S.)*. Mass producing EVs ahead, a pure-play global leader.  
WBC US *Wabco (Belgium)*. Control systems, better electronic automation in vehicles.  
WPRT US *Westport Innovations (Canada)*. New technology advancing gaseous fuels.